

The IUP Center for Family Business presents

a

Family Business Planning Session

at the
Holiday Inn Johnstown – Downtown
250 Market Street
Johnstown, PA 15901

Tuesday, May 12, 2015



Guest Presenters

Cautionary Tales of Succession Planning (Or Lack Thereof)
Role of Philanthropy in Planning
PA Inheritance Tax: Qualified Family Owned Business Exemption
Role of Trust in Succession Planning
Critical Elements of Succession Planning

William Lestitian, Rothman Gordon
Michael Kane, Community Foundation for the Alleghenies
Michael Sahlaney, Sahlaney & Dudeck
John Krupa, Ameriserv
Robert Eyer & Joel Valentine, Wessel & Company

Agenda

4:00 p.m. Presentations
5:30 p.m. Q&A Panel with Audience
6:00 p.m. Drinks and Hors d'oeuvres

Reservations Required: \$25 per person
Register online at
www.iup/centerforfamilybusiness
or call (724) 357-2323
from 8:30 a.m. to 4:30 p.m.

“A most valuable event for business owners.”

~J. P. Habets, Owner
H&W Global Industries, Inc.

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